

INVESTEDFLEX LIQUIDITY SERVICES

Smart Liquidity for Successful Investors

InvestedFLEX Liquidity Services

Whether you are looking to fund a real estate purchase, expand a business, or cover short-term tax liabilities, accessing capital shouldn't mean derailing your long-term financial plan. For too long, traditional banks and custodians have dominated the lending space, acting as middlemen and driving up borrowing costs.

InvestedFLEX by Quantum Capital is proud to introduce — a modernized, institutional-grade borrowing solution designed to give you access to the cash you need, on your terms, without liquidating your current investments and at below market rates.

1

Unprecedented, Ultra-Low Interest Rates well below bank market rates

By bypassing traditional banks, InvestedFLEX services unlocks borrowing costs previously reserved for hedge funds and large family offices. While standard bank loans, HELOCs, and traditional margin lending often burden clients with rates over 7%, our program taps directly into the highly efficient options market. Competition among institutional lenders drives can drive lending rates down significantly. Indicative annualized rates as of October 15, 2026 are **5.62% for an October 15, 2027 expiration** and **6.71% for a December 19, 2031 expiration**; these are not executable offers, and actual pricing and brokerage, exchange, account, or other costs may differ.

2

Maximize Savings with Tax-Deductible Interest

The advantages of InvestedFLEX go far beyond the initial low rates. With traditional lending, your ability to deduct interest from your taxes is strictly dictated by how you spend the funds. Our lending program is uniquely structured so that the interest you pay can be fully tax-deductible, regardless of whether you use the capital for an investment property, a business expense, or a luxury vacation.

To illustrate the impact, consider an individual in the 33% tax bracket:

1-year contract expiring October 15, 2027 at 5.62%

**3.77% illustrative after-tax
equivalent**

5+ year contract expiring December 19, 2031 at 6.71%

**4.50% illustrative after-tax
equivalent**

This powerful tax advantage dramatically lowers your true borrowing costs, keeping more of your wealth working for you.

3

Ultimate Flexibility: No Monthly Payments Required

Your cash flow should serve your life, not a bank's rigid amortization schedule. Unlike traditional loans that demand immediate and ongoing monthly servicing, Quantum Portfolio Lending offers unparalleled flexibility. **There are no mandatory monthly payments and no principal repayment required during the loan period.** You have the freedom to draw funds and repay them on a timeline that makes sense for your unique financial situation.

HOW IT WORKS

How It Works: Institutional Power, Professional Execution

To deliver these exceptional terms, Quantum Portfolio Lending utilizes an advanced financial instrument known as *Box Trades*.

Navigating the options market to build a Box Trade requires precise timing, specific regulatory standing, and expert risk management. It is strictly a professional-grade strategy, and attempting to execute it independently carries significant structural and financial risks.

InvestedFLEX professionals handle the construction, execution, and ongoing management of these trades.

We ensure flawless execution so you can simply enjoy the benefits of seamless, low-cost liquidity.

Don't let bank markups or rigid payment schedules hold back your financial momentum.

Contact an InvestedFLEX representative today to receive a personalized proposal and discover how much you could save on your borrowing needs.

Contact Us Today · 1 (833) 624-0775